DEAR FRIENDS,

Since 2006, Philanthropy Northwest has published biennial reports on grantmaking trends for our region — Alaska, Idaho, Montana, Oregon, Washington and Wyoming — based on the most recent data available from a combination of our membership network, Form 990s and intermediaries. These reports aim to reflect our collective giving, encourage more conversations and help inform your strategies.

For this sixth edition of Trends in Northwest Giving, we are presenting this report in collaboration with Foundation Center, which collects grants data reported by organizations across the Northwest and nationwide. This partnership enables us to tell a story based on a larger pool of funders, in three parts: key findings, based on a snapshot of $1.8 billion granted to our region by more than 4,000 funders in 2014; trends over time, based on a subset of 1,388 funders that reported data for both 2012 and 2014; and state-by-state variations.

HIGHLIGHTS FROM TRENDS IN NORTHWEST GIVING

• **Northwest philanthropy is on the rise.** Grantmaking to our region jumped more than 40% between 2012 and 2014, a complete reversal of the recession-related declines reported in the last two editions of this report.

• **Place-based funding remains vital.** Although this report now includes many more funders from across the country, eight of the top 10 funders are based in our region — a trend we also see in the individual state lists.

• **Health and education receive the most support.** Fueled by multimillion-dollar grants to research institutions, health is now the issue area receiving the largest share of philanthropic dollars to the Northwest. Close behind, education funding ranges from major gifts to universities to local grants for early childhood programs.

• **Northwest funders look beyond programs.** Project-related funding remains the most common grant type reported, but there has been a shift toward increased support for capacity-building, technical assistance, research and evaluation — helping nonprofits test and scale their work in our communities.

• **Native communities inspire Northwest philanthropy.** Within the narrow slice of grant dollars allocated for people of color, funding for Alaska Native and Native American communities in our six-state region accounted for 25% of the grant funding to Native populations nationwide.

Thank you to all the organizations that reported their grants to Foundation Center, and to our partners at Foundation Center for collecting and analyzing this vast pool of data. We invite you to share your thoughts on these trends and to visit philanthropynw.org/trends17 for more information.

Sincerely,

Audrey Haberman
Interim CEO, Philanthropy Northwest
KEY FINDINGS

Charitable foundations and corporations provide critical support to Northwest communities, awarding grants for a range of issue areas, support strategies and population types. This analysis examines philanthropic giving to our six-state region — Alaska, Idaho, Montana, Oregon, Washington and Wyoming — by a sample of 4,093 U.S. foundations and corporate funders that contributed a combined $1.8 billion through 46,965 grants in 2014.¹

1. **Family foundations contributed the majority of funds to the Northwest.** Of the $1 billion in grant dollars to our region from family foundations in 2014, 51% represent the Bill & Melinda Gates Foundation’s support of activities and programs in Oregon and Washington.²

Giving to the Northwest by Funder Type, 2014
2. Corporate support to the Northwest benefits from major national funders with strong local ties. Corporate philanthropy accounted for 8% of giving to our region, totaling $152.1 million in 2014. Consistent with previous Trends in Northwest Giving, the largest contributions to our region came from Boeing and Microsoft, both Fortune 100 companies employing more than 120,000 people in Washington.

Giving to the Northwest by Corporate Funders, 2014

- Microsoft Corporation (WA) $42.6M
- The Boeing Company (IL) $39.3M
- The Wal-Mart Foundation (AR) $5.8M
- The JPMorgan Chase Foundation (NY) $5.3M
- PACCAR Foundation (WA) $3.5M
- The Bank of America Charitable Foundation (NC) $3.2M
- The Liberty Mutual Foundation (MA) $3M
- Spirit Mountain Community Fund (OR) $2.9M
- Intel Foundation (OR) $2.5M
- PGE Foundation (OR) $2.1M

3. Most grants made to our region were for less than $10,000. Consistent with previous Trends in Northwest Giving, the median size of grants to the Northwest in 2014 was $5,000. Out of the pool of 39,890 grants analyzed for this report, more than 90% were for $100,000 or less — but accounted for just one-fourth of grant dollars to our region. In contrast, 44% of dollars came from just 176 grants of $1 million or more.

Giving to the Northwest Region by Grant Size, 2014

- Under $10K: 23,847
- $10K to $25K: 8,191
- $25K to $50K: 3,479
- $50K to $100K: 1,945
- $100K to $500K: 389
- $500K and up: 312
Health and education were top priorities for grantmaking to our region. Similar to national giving trends, more than half of grant dollars awarded to the Northwest were reported as funding for health (38%) and education (19%). The Bill & Melinda Gates Foundation made significant grants in these issue areas, both regionally and nationally, in 2014.

- The largest grant to the Northwest in 2014 was the Gates Foundation’s $156 million award to PATH — an international health organization based in Seattle — to accelerate the development of malaria vaccines.

Excluding the Gates Foundation, education received the largest proportion of grant dollars to the Northwest (22%), followed by health (18%). Higher education, including philanthropic gifts to universities, accounted for close to 50% of grant dollars awarded for education; more than one-third of dollars focused on K-12 funding, including strong support from place-based family foundations.

- The Ford Family Foundation awarded $2.6 million to The Oregon Community Foundation in support of its Out-of-School Time program.

- The Dennis & Phyllis Washington Foundation awarded a three-year $2.4 million grant to implement Montana’s EdReady Academic Readiness Curriculum for all ages.

**Giving to the Northwest by Issue Area, 2014**

<table>
<thead>
<tr>
<th>Issue Area</th>
<th>Northwest Without Gates</th>
<th>National Without Gates</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education</td>
<td>$253.9M</td>
<td>$5.5B</td>
</tr>
<tr>
<td>Health</td>
<td>$201.3M</td>
<td>$3.5B</td>
</tr>
<tr>
<td>Human Services</td>
<td>$170.2M</td>
<td>$2.1B</td>
</tr>
<tr>
<td>Environment &amp; Animals</td>
<td>$118M</td>
<td>$2B</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>$88.5M</td>
<td>$1.9B</td>
</tr>
<tr>
<td>Philanthropy &amp; Nonprofit Management</td>
<td>$57.2M</td>
<td>$2.5B</td>
</tr>
<tr>
<td>Community &amp; Economic Development</td>
<td>$49.4M</td>
<td>$1.7B</td>
</tr>
<tr>
<td>Sports &amp; Recreation</td>
<td>$32.2M</td>
<td>$334.1M</td>
</tr>
<tr>
<td>Religion</td>
<td>$29.8M</td>
<td>$751.8M</td>
</tr>
<tr>
<td>Human Rights</td>
<td>$17.8M</td>
<td>$895.5M</td>
</tr>
<tr>
<td>Public Affairs</td>
<td>$15.7M</td>
<td>$662.8M</td>
</tr>
<tr>
<td>Agriculture, Fishing &amp; Forestry</td>
<td>$13.3M</td>
<td>$244.2M</td>
</tr>
<tr>
<td>Information &amp; Communications</td>
<td>$13.2M</td>
<td>$548.9M</td>
</tr>
</tbody>
</table>
5. Program development accounted for the largest share of support type in 2014. Similar to national giving trends, U.S. foundations and corporate funders allocated the greatest proportion of grant dollars to activities described as program development ($850.6 million out of $1.8 billion), followed by funding for research and evaluation ($494.1 million). Major grants for these larger categories came from both place-based and national funders, including a $625,000 grant from The JPMorgan Chase Foundation to the Seattle-King County Workforce Development Council for job creation and training support. In contrast, smaller categories may attract more local stakeholders, such as funding from Rasmuson Foundation and The Alaska Mental Health Trust Authority, through The Alaska Community Foundation, for the Recover Alaska initiative’s network-building and collaboration to reduce the harm caused by alcohol abuse.

Giving to the Northwest by Support Type, 2014

<table>
<thead>
<tr>
<th>Support Type</th>
<th>Northwest</th>
<th>National</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program Development</td>
<td>$850.6M</td>
<td>$12.6B</td>
</tr>
<tr>
<td>Research &amp; Evaluation</td>
<td>$494.1M</td>
<td>$4.8B</td>
</tr>
<tr>
<td>Capacity-Building &amp; Technical Assistance</td>
<td>$313.8M</td>
<td>$2.6B</td>
</tr>
<tr>
<td>General Support</td>
<td>$209.5M</td>
<td>$4.1B</td>
</tr>
<tr>
<td>Capital &amp; Infrastructure</td>
<td>$153.7M</td>
<td>$1.6B</td>
</tr>
<tr>
<td>Policy, Advocacy &amp; Systems Reform</td>
<td>$107.1M</td>
<td>$3.8B</td>
</tr>
<tr>
<td>Financial Sustainability</td>
<td>$51.4M</td>
<td>$2B</td>
</tr>
<tr>
<td>Public Engagement &amp; Marketing</td>
<td>$28.8M</td>
<td>$625.1M</td>
</tr>
<tr>
<td>Network-Building &amp; Collaboration</td>
<td>$24.4M</td>
<td>$710.6M</td>
</tr>
<tr>
<td>Leadership &amp; Professional Development</td>
<td>$19.8M</td>
<td>$597.8M</td>
</tr>
</tbody>
</table>
Native populations received higher percentage of grant dollars to the Northwest than nationwide. Consistent with national trends, the largest shares of philanthropic funding to our region in 2014 focused on supporting historically underserved communities. Within the narrow slice of grant dollars allocated for people of color, funding to the Northwest was nearly five times more likely than grantmaking nationwide to support Native activities, issues and communities.

- Significant grants for Native communities included a $1.3 million award from Rasmuson Foundation to the Alaska Native Science and Engineering Program at the University of Alaska Fairbanks.

Giving to the Northwest by Population Type, 2014
Ten funders contributed more than half of all grant dollars to our region.

Grants made by the top 10 funders to the Northwest — including five based in King County, Washington — accounted for more than half of total giving to the Northwest in 2014. Consistent with previous editions of Trends in Northwest Giving, the Bill & Melinda Gates Foundation tops this list, accounting for roughly one-third of total giving to our region.

Top 10 Funders to the Northwest, 2014
TRENDS OVER TIME

This analysis examines changes in grantmaking to our six-state region — Alaska, Idaho, Montana, Oregon, Washington and Wyoming — by a subset of 1,388 U.S. foundations and corporate funders that reported grantmaking data for both 2012 and 2014.12

1. **Grantmaking to the Northwest jumped 41% in 2014.** Total dollars to the Northwest increased from $999.6 million in 2012 to $1.4 billion in 2014. Even when excluding our region’s largest funder, the Bill & Melinda Gates Foundation, dollars to our region increased by 13%.13

Change in Giving to the Northwest, 2012 to 2014
2. **Grantmaking by family and community foundations is on the rise.**
   As Northwest philanthropy completed its recovery from the Great Recession between 2012 and 2014, funding to our region increased dramatically from family foundations, driven by a $311.6 million increase from the Bill & Melinda Gates Foundation, and from community foundations, led by a $15.6 million increase from The Oregon Community Foundation.

   ![](image)

   **Change in Giving to the Northwest by Funder Type, 2012 to 2014**

   - **Family Foundations**
     - 75%
     - +$356.5M
   - **Community Foundations**
     - 22%
     - +$31.9M
   - **Independent Foundations**
     - 11%
     - +$24.8M
   - **Corporate Funders**
     - 1%
     - +$1.3M
   - **Public Charities**
     - -1%
     - -$167.7K

3. **Health funding grew fastest, followed by public affairs and education.**
   Grant funding for health-related activities more than doubled between 2012 and 2014, fueled by the Bill & Melinda Gates Foundation’s rising support of Washington-based organizations focused on improving global health. Even when excluding the Gates Foundation, however, funding for health still increased by a significant 18%.¹⁴

   Funding for education, consistently a major priority for Northwest philanthropy, rose 32% between 2012 and 2014. Within this issue area, adult education, vocational education and higher education saw the fastest rate of growth.

   Increased funding for public affairs, still a relatively small issue area but likely to continue growing as more foundations explore public policy and advocacy efforts,¹⁵ included a $10,000 award from Pride Foundation to Gender Justice League to support transgender activists and allies in Washington state.
<table>
<thead>
<tr>
<th>Issue Area</th>
<th>Change Percentage</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health</td>
<td>+116%</td>
<td>+$302.1M</td>
</tr>
<tr>
<td>Public Affairs</td>
<td>+59%</td>
<td>+$5.8M</td>
</tr>
<tr>
<td>Education</td>
<td>+31%</td>
<td>+$49.8M</td>
</tr>
<tr>
<td>Agriculture, Fishing &amp; Forestry</td>
<td>+30%</td>
<td>+$2.7M</td>
</tr>
<tr>
<td>Religion</td>
<td>+15%</td>
<td>+$1.8M</td>
</tr>
<tr>
<td>Human Services</td>
<td>+11%</td>
<td>+$10.3M</td>
</tr>
<tr>
<td>Sports &amp; Recreation</td>
<td>+7%</td>
<td>+$1.3M</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>+5%</td>
<td>+$2.7M</td>
</tr>
<tr>
<td>Community &amp; Economic Development</td>
<td>+4%</td>
<td>+$1.7M</td>
</tr>
<tr>
<td>Environment &amp; Animals</td>
<td>-2%</td>
<td>-$1.5M</td>
</tr>
<tr>
<td>Philanthropy &amp; Nonprofit Management</td>
<td>-3%</td>
<td>-$979K</td>
</tr>
<tr>
<td>Human Rights</td>
<td>-23%</td>
<td>-$5.5M</td>
</tr>
<tr>
<td>Information &amp; Communications</td>
<td>-45%</td>
<td>-$6.6M</td>
</tr>
</tbody>
</table>
Support triples for capacity-building and technical assistance, and doubles for research and evaluation. Among the 1,388 funders that reported their Northwest grantmaking data for both 2012 and 2014, significant increases were reported for both support types, ranking them third and second for grant dollars to our region in 2014. This reflected an increase in dollar amounts allocated for capacity-building and technical assistance, despite a 22% decrease in the number of grants; for research and evaluation, the number of grants remained nearly the same, with the increase in dollars awarded making up the difference.

Program development, the support type that received the most funding in 2014, had a 56% increase. The relatively small increase of funding to policy, advocacy and systems reform, followed by general support, is likely to continue growing as more Northwest funders explore these support types.
Funding for women and girls grew fastest, followed by grants to people of color and other historically underserved communities. We anticipate that these numbers will continue to rise as more foundations incorporate diversity, equity and inclusion lenses into their grantmaking activities.

Change in Giving to the Northwest by Population Type, 2012 to 2014

- Women & Girls: 280% increase, $220.8M
- African-American & Black: 114% increase, $2.2M
- Economically Disadvantaged: 85% increase, $294.5M
- Children & Youth: 68% increase, $229.2M
- People With Disabilities: 51% increase, $12.8M
- Immigrants, Migrants & Refugees: 34% increase, $3.8M
- Aging & Seniors: 27% increase, $1.5M
- Alaska Native & Native American: 7% increase, $923.5K
- Religious Affiliation: -3%, -$572K
- Military Personnel & Veterans: -33%, -$788K
- Hispanic & Latino: -45%, -$3M
- LGBTQ: -56%, -$2M
BY STATE
Trends in Northwest Giving

Grantmaking to Alaska held steady between 2012 and 2014, decreasing by less than 1%. Environment and human services were the top priorities of funders to Alaska, accounting for 17% and 15% of total grant dollars, respectively. The state also attracted significant funding from Lower 48 grantmakers, including $200,000 from the Campion Foundation to Trout Unlimited Alaska to protect the Tongass watershed and Bristol Bay watershed from large-scale mining.

Compared to overall giving to the Northwest, Alaska grantees benefited from a larger share of funding for arts and culture in 2014 (13% to Alaska vs. 5% to the Northwest). The largest grant awarded for arts and culture was $740,549 from Rasmuson Foundation to the City of Bethel for its Yukon-Kuskokwim regional center. In contrast, the proportion of grant dollars to the state was lower than to the Northwest for the issue areas of health (14% vs. 38%) and education (7% vs. 19%).

Top 10 Grantmakers to Alaska, 2014

1. Rasmuson Foundation (AK)
2. Valley Hospital Association (AK)
3. M.J. Murdock Charitable Trust (WA)
4. W. K. Kellogg Foundation (MI)
5. The Oak Foundation (NC)
6. Sea Change Foundation (CA)
7. Atwood Foundation (AK)
8. The Philadelphia Foundation (PA)
9. Gordon & Betty Moore Foundation (CA)
10. The Oak Foundation U.S.A. (NC)

• Total giving by 235 funders to 639 organizations: $50.7 million
• Median grant: $6,000
• Number of grants: 1,375
• Change in giving between 2012 and 2014: -0.5%

BY STATE

<table>
<thead>
<tr>
<th>Category</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Environment &amp; Animals</td>
<td>17%</td>
</tr>
<tr>
<td>Human Services</td>
<td>15%</td>
</tr>
<tr>
<td>Health</td>
<td>14%</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>13%</td>
</tr>
<tr>
<td>Information &amp; Communications</td>
<td>3%</td>
</tr>
<tr>
<td>Human Rights</td>
<td>4%</td>
</tr>
<tr>
<td>Science &amp; Engineering</td>
<td>4%</td>
</tr>
<tr>
<td>Community &amp; Economic Development</td>
<td>6%</td>
</tr>
<tr>
<td>Sports &amp; Recreation</td>
<td>6%</td>
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<tr>
<td>Other</td>
<td>7%</td>
</tr>
<tr>
<td>Education</td>
<td>7%</td>
</tr>
<tr>
<td>Philanthropy &amp; Nonprofit Management</td>
<td>7%</td>
</tr>
</tbody>
</table>
Grantmaking to Idaho grew 13% between 2012 and 2014.
Education and human services were top priority areas, capturing a combined 50% of grant dollars to the state. One-third of grant dollars awarded to Idaho for human services can be attributed to a $4 million grant from the J. A. & Kathryn Albertson Foundation — the top grantmaker both in and to the state — to the Boise-based Treasure Valley Family YMCA.

Compared to overall giving to the Northwest, Idaho grantees benefited from a notably larger share of funding for sports and recreation in 2014 (9% to Idaho vs. 2% to the Northwest), including a $79,119 grant from the Idaho Community Foundation in support of the John Jackson Rock Climbing team.

**Top 10 Grantmakers to Idaho, 2014**

1. J.A. & Kathryn Albertson Foundation (ID)
2. Laura Moore Cunningham Foundation (ID)
3. Idaho Community Foundation (ID)
4. M.J. Murdock Charitable Trust (WA)
5. The LOR Foundation (WY)
6. Schwab Charitable Fund (CA)
7. Micron Technology Foundation (ID)
8. Helen K. & Arthur E. Johnson Foundation (CO)
9. Harold E. & Phyllis S. Thomas Foundation (ID)
10. Shelby Cullom Davis Charitable Fund (DE)

**IDAHO**

- Total giving by 613 funders to 1,074 organizations: $71.4 million
- Median grant: $5,000
- Number of grants: 2,731
- Change in giving between 2012 and 2014: +13%
Grantmaking to Montana jumped 61%, the largest increase among the six Northwest states, between 2012 and 2014. Education was the top priority for funders to Montana, receiving nearly one-fifth of all funding, led by a $7 million grant from the Dennis & Phyllis Washington Foundation to the University of Montana Foundation in Missoula. Environment and animals, a close second issue area by total dollar amount, received the largest number of grants (905).

Compared to overall giving to the Northwest, Montana grantees received a far greater proportion of grant dollars for the environment (19% to Montana vs. 7% to the Northwest), including a $40,000 grant from the Montana Community Foundation to the Big Blackfoot Chapter of Trout Unlimited for stream restoration. Montana organizations also received a greater proportion of funding towards public affairs compared to the overall Northwest region (4% vs. 1%).

- Total giving by 823 funders to 1,624 organizations: $94.3 million
- Median grant: $5,000
- Number of grants: 4,484
- Change in giving between 2012 and 2014: ▲+ 61%

Top 10 Grantmakers to Montana, 2014
1. Dennis & Phyllis Washington Foundation (MT)
2. The Leona M. & Harry B. Helmsley Charitable Trust (NY)
3. Gilhousen Family Foundation (MT)
4. Schwab Charitable Fund (CA)
5. Montana Community Foundation (MT)
6. M.J. Murdock Charitable Trust (WA)
7. The William & Flora Hewlett Foundation (CA)
8. The Bair Ranch Foundation (MT)
9. Gianforte Family Charitable Trust (MT)
10. Oro y Plata Foundation (MT)
Grantmaking to Oregon rose 21% between 2012 and 2014. Echoing overall giving to the Northwest, health and education were the top priorities for funders to Oregon, accounting for 30% and 21% of total grant dollars, respectively. Despite the large share of grant dollars targeting health, a substantially greater share of the number of grants awarded to Oregon-based organizations supported education (20%) and human services (19%) — including a $500,000 award from Meyer Memorial Trust to Oregon Food Bank — followed by 10% for health.

In addition to significant grants for local communities, including a $5 million grant from The Ford Family Foundation to Oregon Health & Science University Foundation for rural outreach and a patient and family housing center, the state received the highest proportion of international relations grants across the Northwest, including NIKE Foundation’s support for Portland-based Mercy Corps’ work with girls in developing countries.

- Total giving by 1,576 funders to 3,240 organizations: $429 million
- Median grant: $6,055
- Number of grants: 16,803
- Change in giving between 2012 and 2014: +21%

Top 10 Grantmakers to Oregon, 2014

1. The Oregon Community Foundation (OR)
2. Bill & Melinda Gates Foundation (WA)
3. Meyer Memorial Trust (OR)
4. Schwab Charitable Fund (CA)
5. The Ford Family Foundation (OR)
6. M.J. Murdock Charitable Trust (WA)
7. The Collins Foundation (OR)
8. The Robert Wood Johnson Foundation (NJ)
9. Gordon & Betty Moore Foundation (CA)
10. Vanguard Charitable Endowment Program (MA)
Grantmaking to Washington grew 60% between 2012 and 2014, driven largely by major health and education gifts from the Bill and Melinda Gates Foundation. The largest single gift to the Northwest region was the Gates Foundation’s $156 million grant to Seattle-based PATH to accelerate development of malaria vaccines. Seattle Foundation also made significant grants for health and education, including $1 million to the Fred Hutchinson Cancer Research Center and $20,000 to the Snohomish County Chapter of American Red Cross in the wake of the Oso mudslide.

Other top priorities for funders to Washington included human services (11%), reflected in a $700,000 grant from The Boeing Company to the United Way of King County. Compared to overall giving to the Northwest, Washington grantees received smaller proportions of grant dollars for environment and animals (3.7% to Washington vs. 7% to the Northwest).

- **Top 10 Grantmakers to Washington, 2014**
  1. Bill & Melinda Gates Foundation (WA)
  2. Seattle Foundation (WA)
  3. Microsoft Corporation (WA)
  4. United Way of King County (WA)
  5. The Boeing Company (IL)
  6. Washington Research Foundation (WA)
  7. Schwab Charitable Fund (CA)
  8. Bloomberg Philanthropies (NY)
  9. The Norcliffe Foundation (WA)
  10. M.J. Murdock Charitable Trust (WA)

- **Total giving by 2,047 funders to 4,856 organizations:** $1 billion
- **Median grant:** $5,000
- **Number of grants:** 19,267
- **Change in giving between 2012 and 2014:** + 60%
Grantmaking to Wyoming rose 30% between 2012 and 2014. The environment (22%), education (21%), and health (12%) were top priorities for funders to Wyoming and combined, constituted over half of all giving to the state.

Compared to overall giving to the Northwest, Wyoming grantees benefited from a notably larger share of funding for arts and culture (11% to Wyoming vs. 4% to the Northwest) and for philanthropy and nonprofit management (10% vs. 2%). More than 80% of the philanthropy and nonprofit management grants to Wyoming, totaling $44.5 million, were to the Community Foundation of Jackson Hole for general support. In turn, the community foundation’s 2014 grants included $254,818 to the Grand Teton National Park Foundation in support of its wildlife research and protection efforts, youth engagement programs and trail restoration projects.

- Total giving by 515 funders to 632 organizations: $57.0 million
- Median grant: $5,000
- Number of grants: 2,187
- Change in giving between 2012 and 2014: ▲+ 30%

Top 10 Grantmakers to Wyoming, 2014
1. Community Foundation of Jackson Hole (WY)
2. The McMurry Foundation (WY)
3. The LOR Foundation (WY)
4. ZZYZX Foundation (CA)
5. Walton Family Foundation (AR)
6. The John P. Ellbogen Foundation (WY)
7. Joe & Arlene Watt Foundation Inc. (WY)
8. The Robert S. & Grayce B. Kerr Foundation (WY)
9. The Kemmerer Family Foundation (NJ)
10. Silicon Valley Community Foundation (CA)
METHODOLOGY

This report is based on data collected by or directly reported to Foundation Center by December 31, 2016. Findings are based on analysis of two closely-related datasets:

- Analysis of Fiscal Year 2014 philanthropic giving to the Northwest is based on 46,965 reported grants totaling $1.8 billion awarded by a sample of 4,093 funders awarding at least one grant of $1,000 or more to Philanthropy Northwest’s six-state region — Alaska, Idaho, Montana, Oregon, Washington and Wyoming. Of these participating funders, 1,097 are based in the Northwest and 2,996 are based outside the region.

- Analysis of changes in philanthropic giving to the Northwest between Fiscal Year 2012 and Fiscal Year 2014 is based on a subset of 1,388 funders that reported grantmaking data for both years, totaling $1.4 billion in 2014. Of this matched set of 1,388 funders, 390 are based in the Northwest and 998 are based outside of the region.

Dollar amounts may represent the full authorized grant award or the amount paid in that year, depending on how the foundation reports its activity. Similarly, Fiscal Year 2014 and Fiscal Year 2012 may include grants awarded in late 2013 and late 2011, respectively, depending on how the foundation defines its fiscal calendar. Percentages are rounded to the nearest whole number, leading to some pie charts reflecting slightly more than 100% totals. Dollar amounts are rounded to the tenth place.

What’s included in the dataset?

- Grants of $1,000 or more
- Grants approved for future distribution (e.g., multi-year grants in award year)
- Independent foundations and operating foundations
- Corporate direct giving programs and corporate foundations
- Community foundations, including discretionary grants and donor-advised grants when provided by the foundation
- Grantmaking public charities
- Total grantmaking by The Boeing Company, Microsoft Corporation and The Oregon Community Foundation

What’s not included?

- Government funding
- In-kind donations
- Grants or scholarships less than $1,000
- Direct employee cash contributions
- Mission investments
- Program-related expenses and other non-grant related expenses that count towards foundation payout rates
- Grants by award size, issue area, support type and population type from Boeing, Microsoft and The Oregon Community Foundation

Visit philanthropynw.org/trends17 to view more data and update your information for future reports.
U.S. Companies & Foundations Reporting >$1 Million in Northwest Grants

J.A. & Kathryn Albertson Foundation
The Paul G. Allen Family Foundation
Anderson Foundation
Annenberg Foundation
Axeon Foundation
Archstone Foundation
Laura & John Arnold Foundation
The Atlantic Philanthropies
Aven Foundation
The Bair Ranch Foundation
The Bank of America Charitable Foundation
Bloomingdale’s Philanthropies
The Boeing Company
Building Changes
Howard G. Buffett Foundation
The Bullitt Foundation
Burroughs Wellcome Fund
Campion Foundation
Carnegie Corporation of New York
The Annie E. Casey Foundation
CenturyLink-Clarke M. Williams Foundation
Ben B. Cheney Foundation
The Chicago Community Trust
The Edna McConnell Clark Foundation
The Cofit Family Foundation
College Spark Washington
The Collins Foundation
Colson Family Foundation
Community Foundation of Jackson Hole
Community Foundation of New Jersey
The Community Foundation of Western North Carolina
Crabbey Beach Foundation
Crimson Lion Foundation
Laura Moore Cunningham Foundation
Shelby Cullom Davis Charitable Fund
Disceren Charitable Foundation
The John P. Ellbogen Foundation
Empire Health Foundation
Energy Foundation
ExxonMobil Foundation
The Fairweather Foundation
Finley Family Foundation
The Ford Family Foundation
Ford Foundation
Forest Foundation
The Foster Foundation
Foundation to Promote Open Society
Bill & Melinda Gates Foundation
Gianforte Family Charitable Trust
Gilhousen Family Foundation
Greater Kansas City Community Foundation
The Greater Tacoma Community Foundation
Joshua Green Foundation
The Nick & Leslie Hanauer Foundation
William Randolph Hearst Foundation
Leona M. & Harry B. Helmsley Charitable Trust
William & Flora Hewlett Foundation
Conrad N. Hilton Foundation
Idaho Community Foundation
Intel Foundation
Islands Fund
B. P. Lester & Regina John Foundation
Helen K. & Arthur E. Johnson Foundation
The Robert Wood Johnson Foundation
The JPB Foundation
The JPMorgan Chase Foundation
W. M. Keck Foundation
W. K. Kellogg Foundation
The Kemmerer Family Foundation
The Kendeda Fund
The Robert S. & Grayce B. Kerr Foundation
Klaue Family Foundation
Knight Foundation
The Kresge Foundation
The Gunnar & Ruth Lie Foundation
Liberty Mutual Foundation
The LOR Foundation
The John D. & Catherine T. MacArthur Foundation
Keith & Mary Kay McCaw Family Foundation
The MCI Amelior Foundation
The McMurry Foundation
Medina Foundation
The Andrew W. Mellon Foundation
Meyer Memorial Trust
Micron Technology Foundation
Microsoft Corporation
Gary E. Milgard Family Foundation
James F. & Marion L. Miller Foundation
Montana Community Foundation
Montana Healthcare Foundation
Gordon & Betty Moore Foundation
Charles Stewart Mott Foundation
Mt. Hood Cable Regulatory Commission
M.J. Murdock Charitable Trust
NEO Philanthropy
Craig H. Neilson Foundation
NIKE Foundation
The Norcliffe Foundation
Northwest Area Foundation
NoVo Foundation
The Oak Foundation
The Oak Foundation U.S.A
The Offield Family Foundation
Opportunities for Education Foundation
Oregon Arts Commission
The Oregon Community Foundation
PACCAR Foundation
Pacific Hospital Preservation & Development Authority
The David & Lucile Packard Foundation
Pacific Life Foundation
PGE Foundation
The Philadelphia Foundation
Proteus Fund
The Stewart J. Rahr Foundation
Raikes Foundation
James D. & Sherry Raisbeck Foundation
Trust
Robert D. & Marcia H. Randall Charitable Trust
Rasmuson Foundation
The Rockefeller Foundation
Rockefeller Philanthropy Advisors
Rubens Family Foundation
The Russell Family Foundation
Samis Foundation
Sanders Family Foundation
Scan Design By Inge & Jens Bruun Foundation
Harold & Arlene Schnitzer CARE Foundation
Schwab Charitable Fund
Sea Change Foundation
Seattle Foundation
Sequoia Foundation
Sherwood Trust
The Jon & Mary Shirley Foundation
The Shubert Foundation
Silicon Valley Community Foundation
Simons Foundation
Alfred P. Sloan Foundation
Spirit Mountain Community Fund
The Stewards Foundation
Stoller Family Foundation
Stuart Foundation
The Summit Foundation
Surdna Foundation
John Templeton Foundation
Harold E. & Phyllis S. Thomas Foundation
The Susan Thompson Buffett Foundation
Lawrence E. Tokarski Charitable Trust
Tulsa Community Foundation
Turner Foundation
Tykeson Family Charitable Trust
United Way of King County
Valleym Hospital Association
Vanguard Charitable Endowment Program
The Vibrant Village Foundation
The Wal-Mart Foundation
Wallton Family Foundation, Inc.
Washington Dental Service Foundation
Dennis & Phyllis Washington Foundation
Washington Research Foundation
The Harry & Jeanette Weinberg Foundation
Wells Fargo Foundation
The Wilburforce Foundation
Windgate Charitable Foundation
Wollenberg Foundation
The Wyncote Foundation
Yakima Valley Community Foundation
ZZYZX Foundation

For the complete list of organizations that submitted data for this report, visit www.philanthropynw.org/trends17.
Endnotes

1 2014 refers to Fiscal Year 2014, which is the most current set of giving data available at time of publication.
2 Gates Foundation support to our region includes grants to Northwest institutions working on global issues, such as PATH.
3 Based on companies that reported their grantmaking to Foundation Center, which does not collect data on corporate giving outside the foundation model.
4 Includes grants reported by the Employees Community Fund of Boeing Puget Sound, a fund managed by trustees elected by Boeing employees.
5 Does not include total grantmaking from The Boeing Company, Microsoft Corporation and The Oregon Community Foundation.
6 Includes 152 awards between $1 million and $5 million, 13 awards between $5 million and $10 million, and 11 awards for more than $10 million.
7 Based on Foundation Center analysis of grants made by this dataset’s 4,093 funders to U.S. recipients outside Alaska, Idaho, Montana, Oregon, Washington and Wyoming.
8 Grants may be categorized for more than one support type, and therefore counted more than once in this section.
9 Alaska Community Foundation did not report its grants for this analysis; this example was collected separately by Philanthropy Northwest.
10 Grants may be categorized for more than one population type, and therefore counted more than once in this section.
11 Includes grants reported by the Employees Community Fund of Boeing Puget Sound, a fund managed by trustees elected by Boeing employees.
12 2012 and 2014 refer to Fiscal Year 2012 and Fiscal Year 2014, which is the most current set of comparison data available.
13 We periodically exclude Gates Foundation grants from our analysis, to demonstrate their significant impact on our data.
14 Excluding Gates Foundation grants, health funding to the Northwest grew from $110.7 million in 2012 to $130.1 million in 2014.
15 Based on interest expressed by Philanthropy Northwest members and partners.
16 Includes a $282.8 million increase from the Gates Foundation.
17 Grants may be categorized for more than one support type, and therefore counted more than once in this section.
18 In 2012, 721 capacity-building and technical assistance grants totaled $100.7 million; in 2014, 565 grants for this support type totaled $307.7 million.
19 In 2012, 604 research and evaluation grants totaled $243 million; in 2014, 603 grants for this support type totaled $483.1 million.
20 Based on interest expressed by Philanthropy Northwest members and partners.
21 Grants may be categorized for more than one population type, and therefore counted more than once in this section.
22 Based on interest expressed by Philanthropy Northwest members and partners.
23 Based on funders that reported their grantmaking to Foundation Center, which does not include Alaska Native Regional Corporations and Alaska’s community foundations.
24 Based on Alaska grants from 1,388 funders that submitted data to Foundation Center for both years.
25 Based on Idaho grants from 1,388 funders that submitted data to Foundation Center for both years.
26 Based on Montana grants from 1,388 funders that submitted data to Foundation Center for both years.
27 Based on partial reporting from The Oregon Community Foundation.
28 Based on Oregon grants from 1,388 funders that submitted data to Foundation Center for both years.
29 Includes grants reported by the Employees Community Fund of Boeing Puget Sound, a fund managed by trustees elected by Boeing employees.
30 Based on Washington grants from 1,388 funders that submitted data to Foundation Center for both years.
31 Based on Wyoming grants from 1,388 funders that submitted data to Foundation Center for both years.

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