

# A Profile of Foundations Created from Health Care Conversions

*Since 1996 Grantmakers In Health (GIH) has tracked and reported on the emergence and activities of health foundations formed from transactions involving hospitals, health plans, or health systems. GIH's biannual survey of foundations created from health care conversions collects basic information regarding the year of transaction, geographic location, assets, tax status, and focus of grantmaking.*

*This report is the tenth in the GIH series. It provides a timely profile of foundations formed from health care conversions for grantmakers and others interested in these organizations.*

## SURVEY METHODOLOGY

In this year's survey, GIH identified 197 health foundations created in the wake of transactions involving the sale, merger, or transfer of assets of nonprofit health organizations. We used SurveyMonkey to administer the survey over a six-week period from March 2 - April 10, 2009. Additional information was obtained via telephone, e-mail, and the Internet. Of the foundations surveyed, 155 (79 percent) responded.

Please note that the foundations surveyed this year include funders appearing in previous reports, as well as those surveyed for the first time. Some of these first-time respondents are brand new, while others have been in existence for some time but have only recently come to our attention. Given these different types of respondents, care must be taken in making comparisons between results from our earlier reports and this report.

## PROFILE IN BRIEF

Beginning in the 1980s, a number of new foundations created through health care conversions joined the field of health philanthropy. GIH has identified almost 200 foundations that were either newly formed with the assets from a health care conversion or received assets generated by a conversion. The conversion phenomenon continues, although at a slower pace since the mid-1990s. In fact, of the foundations that responded to this year's survey, fewer than one-quarter were created after 2000.

GIH conducted the 2009 survey during a period when the United States was experiencing its most severe economic crisis since the Great Depression. In February

2009 the stock market hit its lowest level in 12 years. Like the rest of the economy, foundations are feeling the squeeze: fewer resources coupled with the increased needs of individuals, families, and communities. Health foundations face serious challenges as they tighten operating budgets and try to maintain support for grantees. They continue, however, to bring significant resources to the tasks of improving health and health care in their priority areas.

As the impact of the economic crisis continues to unfold, this report presents a snapshot in time of foundations created from health care conversions. The foundation assets contained within this report are as of December 31, 2008, unless otherwise noted. Reported assets range from approximately \$2.4 million to \$3.5 billion.

While foundations created from health care conversions differ a great deal from one another, they do have some similarities in their approach to grantmaking. By and large, they fund within limited geographic areas. And although their priorities and program areas reflect diverse interests, almost all of these foundations make grants to address the health needs of their communities. The majority of foundations profiled in this report focus their grantmaking exclusively on health and health care. Commonly funded areas include health promotion and disease prevention, access to care, behavioral health, public health, and building the capacity of nonprofit organizations. Some foundations focus on specific populations – children, elderly, communities of color, or immigrants – while others concentrate on broader health issues. A small number of foundations spend the bulk of their grant dollars in health but also fund in areas such as human services, education, and community and economic development.

Name, Location, and Web Address	Established	Assets as of December 31, 2008	IRS Tax Exempt Status	Focus of Grantmaking
Alleghany Franciscan Ministries, Inc. <i>Palm Harbor, FL</i> www.afmfl.org	1998	\$115,350,000	Private foundation	Access to health services and information for marginalized communities, improving health status, and cultural competency in health care
The Alleghany Foundation <i>Covington, VA</i> www.alleghanyfoundation.org	1995	\$52,158,000	Private foundation	Health, education, economic development, social and community services, recreation, arts and humanities, and historic preservation
Alliance Healthcare Foundation <i>San Diego, CA</i> www.alliancehf.org	1988	\$65,000,000	Private foundation	Access to health care
Anthem Foundation of Ohio <i>Cincinnati, OH</i> www.greatercincinnati.org/page494.cfm	1995	\$29,000,000	Public charity, 509(a)(3) supporting organization	Preventive oral health care, family violence, prevention programs for indigent populations
Archstone Foundation <i>Long Beach, CA</i> www.archstone.org	1985	\$86,551,000	Private foundation	Preparing society for an aging population, including fall prevention, elder abuse and neglect, end-of-life issues, and responding to emerging needs
The Arthur Foundation <i>Riverside, IL</i> www.arthurfdn.org	1999	\$100,000,000	Private foundation	Health care, medical research, and education with a focus on the residents of western Chicago suburbs and the Chicago neighborhoods of Pilsen and Little Village
Asbury Foundation of Hattiesburg, Inc. <i>Hattiesburg, MS</i>	1997	\$36,000,000 <sup>1</sup>	Private foundation	General health
The Assisi Foundation of Memphis, Inc. <i>Memphis, TN</i> www.assisifoundation.org	1994	Not Available	Private foundation	Health and human services, education and literacy, social justice, cultural enrichment, and the arts
Austin-Bailey Health and Wellness Foundation <i>Canton, OH</i> www.foundationcenter.org/grantmaker/austinbailey	1996	\$6,575,000	Private foundation	Health and wellness
Baptist Community Ministries <i>New Orleans, LA</i> www.bcm.org	1924	\$190,000,000	Private foundation	Health, education, public safety, and governmental oversight
Baptist Healing Trust <i>Nashville, TN</i> www.healinghospital.org	2002	\$100,000,000	Private foundation	Health care charities in Middle Tennessee that focus on the ministry of radical loving care
Baptist Health Foundation of San Antonio <i>San Antonio, TX</i> www.bhfsa.org	2004	\$109,000,000	Public charity, 509(a)(1) traditional	Health care services and health education
Bedford Community Health Foundation <i>Bedford, VA</i> www.healthybedford.org	1984	\$3,714,000	Public charity, 509(a)(1) traditional	Health-related services, including medical care and prescription assistance, medical transportation, mental health and rehabilitation, senior care, teen traffic safety, and nursing and allied health education

<sup>1</sup> Assets as of March 31, 2008

<b>Name, Location, and Web Address</b>	<b>Established</b>	<b>Assets as of December 31, 2008</b>	<b>IRS Tax Exempt Status</b>	<b>Focus of Grantmaking</b>
Bernardine Franciscan Sisters Foundation, Inc. Newport News, VA www.bfranfound.org	1996	\$12,105,000	Public charity, 509(a)(3) supporting organization	Making grants to agencies whose missions are commensurate with the mission of the Bernardine Sisters
BHHS Legacy Foundation Phoenix, AZ www.bhhslegacy.org	2001	Not Available	Public charity, 509(a)(3) supporting organization	Access, health education, health care workforce, children, families, and seniors
Birmingham Foundation Pittsburgh, PA www.birminghamfoundation.org	1996	\$17,000,000	Private foundation	Strengthening children's well-being; promoting health access and education; enhancing senior safety and health; building capacity of local organizations; and improving community life by addressing violence, substance abuse, and mental health
Mary Black Foundation Spartanburg, SC www.maryblackfoundation.org	1996	\$53,000,000	Private foundation	Health and wellness; priorities include active living and early childhood development
The Blowitz-Ridgeway Foundation Schaumburg, IL www.blowitzridgeway.org	1984	\$19,375,000	Private foundation	Health care, direct services, and social services
Brandywine Health Foundation Coatesville, PA www.brandywinefoundation.org	2001	\$25,400,000 <sup>2</sup>	Public charity, 509(a)(1) traditional	Increasing access to health care, dental, and mental health services; and access to prescription drug coverage
The Byerly Foundation Hartsville, SC www.byerlyfoundation.org	1995	\$17,100,000	Private foundation	Education, economic development, and community life in the Hartsville, South Carolina area
The California Endowment Los Angeles, CA www.calendow.org	1996	\$3,547,672,000	Private foundation	Access to health care, culturally competent health systems and community health, and elimination of health disparities
California HealthCare Foundation Oakland, CA www.chcf.org	1996	\$640,000,000	Social welfare organization, 501(c)(4)	Chronic disease, access to health care, and transparency and accountability in the health care system
The California Wellness Foundation Woodland Hills, CA www.tcfw.org	1992	\$679,900,000	Private foundation	Teen pregnancy prevention, environmental health, women's health, diversity in health professions, violence prevention, healthy aging, mental health, and work and health
The Cameron Foundation Petersburg, VA www.thecameronfoundation.org	2003	\$89,883,000	Public charity, 509(a)(1) traditional	Health care, human services, civic affairs, community and economic development, education, conservation and historic preservation, and cultural enrichment
Care Foundation Springdale, AK www.carefdn.org	1999	Not Available	Public charity, 509(a)(3) supporting organization	Education, health, immigration, and capacity building for nonprofits
Caring for Colorado Foundation Denver, CO www.caringforcolorado.org	1999	\$125,000,000	Social welfare organization, 501(c)(4)	Expanding health care access and capacity, oral health, mental health, public health, and workforce

<sup>2</sup> Assets as of September 30, 2008

Name, Location, and Web Address	Established	Assets as of December 31, 2008	IRS Tax Exempt Status	Focus of Grantmaking
Carlisle Area Health & Wellness Foundation Carlisle, PA www.cahwf.org	2001	\$79,545,000 <sup>3</sup>	Public charity, 509(a)(1) traditional	Major chronic diseases (such as cancer, cardiovascular disease, diabetes, arthritis, and asthma) influenced by prevention and education, primary care via community health centers, behavioral health, oral health, and health care-related scholarships
Central Susquehanna Community Foundation Berwick, PA www.cs giving.org	1998	\$28,000,000	Public charity, 509(a)(1) traditional	Oral health, cardiovascular health, school readiness, and mental health
Chester Healthcare Foundation Chester, SC www.chesterhealthcarefoundation.org	2004	Not Available	Social welfare organization, 501(c)4	Improvement of health care in Chester County, South Carolina
Children's Fund of Connecticut Farmington, CT www.childrensfundofct.org	1992	\$24,962,000	Public charity, 509(a)(3) supporting organization	Children's health and mental health care policy, systems, and practice improvement
The Colorado Health Foundation Denver, CO www.coloradohealth.org	1995	\$950,000,000	Public charity, 509(a)(1) traditional	Promoting healthy living, health care, and health coverage in Colorado
The Colorado Trust Denver, CO www.coloradotrust.org	1985	\$337,239,618	Private foundation	Health care, health insurance coverage, and access to health for children and families
Community First Foundation Arvada, CO www.communityfirstfoundation.org	1975	\$44,000,000	Public charity, 509(a)(1) traditional	Programs, initiatives, and organizations that strengthen lives and improve the well-being of the Denver metropolitan community
Community Foundation of Calhoun County Anniston, AL www.yourcommunityfirst.org	1999	\$20,000,000	Public charity, 509(a)(1) traditional	Health and medical education, prevention and direct services
Community Foundation of South Lake County Clemont, FL www.cfs slc.org	1995	\$10,000,000	Public charity, 509(a)(1) traditional	Education; health and wellness; and community development, including programs for community service, arts and culture, and youth and family services
Community Health Endowment of Lincoln Lincoln, NE www.chelincoln.org	1997	\$50,000,000	Other	Improving community health
Community Health Foundation of Western and Central New York Buffalo, NY www.chfwcny.org	2002	\$85,400,000	Private foundation	Frail elders, children in communities of poverty, and improving the systems that serve them
Community Memorial Foundation Hinsdale, IL www.cmfdn.org	1995	\$73,113,000	Private foundation	Improving the health of people who live and work in the western suburbs of Chicago; priority areas include access to health care, responsive grants, and building organizational effectiveness
Con Alma Health Foundation, Inc. Santa Fe, NM www.conalma.org	2001	\$28,000,000	Private foundation	Improved health status, access to health care services, and health policy

<sup>3</sup> Assets as of June 30, 2008

Name, Location, and Web Address	Established	Assets as of December 31, 2008	IRS Tax Exempt Status	Focus of Grantmaking
Moses Cone-Wesley Long Community Health Foundation Greensboro, NC www.mcwlhealthfoundation.org	1997	\$90,000,000	Public charity, 509(a)(3) supporting organization	Access and wellness, including adolescent pregnancy prevention, HIV/AIDS, obesity, physical activity and nutrition, infant mortality, mental health, and substance abuse
Connecticut Health Foundation New Britain, CT www.cthealth.org	1999	\$95,483,000	Private foundation	Reducing racial and ethnic health disparities, oral health for children, and children's mental health
Consumer Health Foundation Washington, DC www.consumerhealth.org	1994	\$30,000,000	Private foundation	Assuring equitable access to quality health care, and addressing the social determinants of health equity
Dakota Medical Foundation Fargo, ND www.dakmed.org	1996	\$90,000,000	Public charity, 509(a)(1) traditional	Prevention and access to health care services
Danville Regional Foundation Danville, VA www.danvilleregionalfoundation.org	2005	\$150,081,000	Private foundation	Economic transformation, educational attainment, health and wellness, and community engagement
Daughters of Charity Foundation of St. Louis St. Louis, MO www.daughtersofcharityfdn.org	1995	\$2,395,000	Public charity, 509(a)(1) traditional	Child abuse and neglect prevention, seniors living independently, and dental initiatives
Deaconess Community Foundation Brooklyn, OH www.deaconfdn.org	1994	\$35,000,000	Public charity, 509(a)(3) supporting organization	Resources that help organizations empower people to become self-sufficient
Deaconess Foundation St. Louis, MO www.deaconess.org	1972	\$90,000,000	Public charity, 509(a)(3) supporting organization	Capacity building for child-serving organizations
Desert Healthcare District Palm Springs, CA www.dhcd.org	1998	\$2,193,000 <sup>4</sup>	Public charity, 509(a)(1) traditional	Enhancing community health and wellness
Endowment for Health Concord, NH www.endowmentforhealth.org	1999	\$73,260,000	Private foundation	Children's mental health, reducing economic barriers to health, reducing geographic barriers to health, and reducing social cultural barriers to health
EyeSight Foundation of Alabama Birmingham, AL www.eyesightfoundation.org	1997	\$55,778,000 <sup>5</sup>	Public charity, 509(a)(3) supporting organization	Preventive and routine eye care and vision screening; eye care for the medically indigent; low-vision and rehabilitation services; improved access to general and specialty eye care services; education and training of eye care professionals and scientific investigators; research in the prevention and treatment of eye diseases, disability, or impairment prevalent in Alabama; development of effective methods of treatment, surgery, or rehabilitation; and basic science research on the visual system

<sup>4</sup> Assets as of June 30, 2008

<sup>5</sup> Assets as of June 30, 2008

<b>Name, Location, and Web Address</b>	<b>Established</b>	<b>Assets as of December 31, 2008</b>	<b>IRS Tax Exempt Status</b>	<b>Focus of Grantmaking</b>
First Hospital Foundation <i>Philadelphia, PA</i> www.firsthospitalfdn.org	1997	\$30,275,000	Public charity, 509(a)(1) traditional	Access to health care for the uninsured and underinsured; behavioral health needs; services that promote the health and well-being of children and families; populations with special health care needs; education, training, and advocacy to improve health care outcomes; programs that address public health risks; and programs that integrate services
FISA Foundation <i>Pittsburgh, PA</i> www.fisafoundation.org	1996	\$31,179,266	Private foundation	Improving the lives of women, girls, and people with disabilities
Foundation for a Healthy Kentucky <i>Louisville, KY</i> www.healthy-ky.org	2002	\$44,500,000	Public charity, 509(a)(3) supporting organization	Improving access to care, reducing health risks and disparities, and promoting health equity
Foundation for Community Health <i>Sharon, CT</i> www.fchealth.org	2003	\$17,289,000	Public charity, 509(a)(3) supporting organization	Mental health, oral health, and access to services
Foundation for Seacoast Health <i>Portsmouth, NH</i> www.ffsh.org	1984	\$54,122,000	Private foundation	Health promotion, health protection, preventive health services, training, and education
Foundations Community Partnership <i>Doylestown, PA</i> www.fcpartnership.org	2007	\$17,000,000	501(c)3	Behavioral health, youth, and at-risk children in Bucks County, Pennsylvania
Four County Community Foundation <i>Almont, MI</i> www.4ccf.org	1987	\$6,200,000	Public charity, 509(a)(1) traditional	Healthy seniors, healthy youth, public safety, education, and community projects
Franklin Benevolent Corporation <i>Corte Madera, CA</i> www.frankben.org	1957	Not Available	Private foundation	General health-related issues
Galesburg Community Foundation <i>Galesburg, IL</i> www.endowgburg.org	2004	\$16,000,000	Public charity, 509(a)(1) traditional	Grants to area nonprofit organizations and scholarships for careers in health-related fields
The Georgia Health Foundation <i>Atlanta, GA</i> www.gahealthfdn.org	1985	\$9,045,000	Private foundation	Unmet health needs in Georgia
Grant Healthcare Foundation <i>Lake Forest, IL</i> www.granthealthcare.org	1996	\$16,000,000	Private foundation	Direct services through small community clinics in the greater Chicago area, school-based health centers, and reproductive health care
The Greater Rochester Health Foundation <i>Rochester, NY</i> www.thegrhf.org	2006	\$200,000,000 <sup>6</sup>	Private foundation	Neighborhood health status improvement
Greater Saint Louis Health Foundation <i>Saint Louis, MO</i> www.gstlhf.com	1987	\$4,000,000	Private foundation	Health promotion and illness prevention

<sup>6</sup> Assets as of December 31, 2007

<b>Name, Location, and Web Address</b>	<b>Established</b>	<b>Assets as of December 31, 2008</b>	<b>IRS Tax Exempt Status</b>	<b>Focus of Grantmaking</b>
Green Tree Community Health Foundation <i>Philadelphia, PA</i> www.greentreecommunityhealth.org	2004	\$26,000,000	Public charity, 509 (a)(1) traditional	Elderly; children and families, with focus on childhood obesity; and the uninsured
Gulf Coast Community Foundation of Venice <i>Venice, FL</i> www.gulfcoastcf.org	1995	\$200,000,000	Public charity, 509(a)(1) traditional	Health, human services, education, civic affairs, and arts and culture
The Harvest Foundation <i>Martinsville, VA</i> www.theharvestfoundation.org	2002	\$202,601,000 <sup>7</sup>	Public charity, 509(a)(1) traditional	Health, education, and community vitality
Health Care Foundation of Greater Kansas City <i>Kansas City, MO</i> www.healthcare4kc.org	2003	\$381,000,000	Public charity, 509(a)(1) traditional	Health care safety net, healthy lifestyles, and mental health
The Health Foundation of Central Massachusetts, Inc. <i>Worcester, MA</i> www.hfcm.org	1999	\$49,499,000	Social welfare organization, 501(c)(4)	Homelessness, hunger; women's intimate partner sexual violence, HIV, and youth behavioral health
The Health Foundation of Greater Cincinnati <i>Cincinnati, OH</i> www.healthfoundation.org	1978	\$181,300,000	Social welfare organization, 501(c)(4)	Community health, school-age children's health, substance use disorders, and severe mental illness
The Health Foundation of Greater Indianapolis, Inc. <i>Indianapolis, IN</i> www.thfgi.org	1985	\$23,110,000	Private foundation	HIV/AIDS, school-based adolescent health, and childhood obesity
Health Foundation of South Florida <i>Miami, FL</i> www.hfsf.org	1993	\$115,000,000	Public charity, 509(a)(1) traditional	Healthy lifestyles, preventive measures, primary care, oral health, and healthy aging
The Health Trust <i>Campbell, CA</i> www.healthtrust.org	1996	\$89,000,000	Public charity, 509(a)(1) traditional	Aging, obesity, and disparities in health
The HealthCare Foundation for Orange County <i>Santa Ana, CA</i> www.hfoc.org	1996	\$13,000,000	Private foundation	Health promotion; prevention; cultural competency; access; families; community health; and health needs of children, adolescents, and pregnant women
The Healthcare Foundation of New Jersey <i>Millburn, NJ</i> www.hfnj.org	1996	\$114,000,000	Private foundation	Reducing health care disparities and improving quality and accessibility of health care for vulnerable populations in Greater Newark and in the Jewish community of MetroWest New Jersey
Healthcare Foundation of Northern Lake County <i>Waukegan, IL</i> www.hfnlc.org	2006	\$33,000,000	501(c)3	Access to health care
Healthcare Georgia Foundation, Inc. <i>Atlanta, GA</i> www.healthcaregeorgia.org	1999	\$93,901,000	Private foundation	Health disparities, expanding access to primary health care, and strengthening nonprofit health organizations

<sup>7</sup> Assets as of December 31, 2007

Name, Location, and Web Address	Established	Assets as of December 31, 2008	IRS Tax Exempt Status	Focus of Grantmaking
Hillcrest Foundation, Inc. <i>Mountain Brook, AL</i>	1984	\$29,000,000	Private foundation	Mental health, arts, and education
HNHfoundation <i>Concord, NH</i> www.hnhfoundation.org	1997	\$17,839,000	Private foundation	Increasing health insurance coverage for children and prevention of childhood obesity
The Horizon Foundation <i>Columbia, MD</i> www.thehorizonfoundation.org	1998	\$91,000,000 <sup>8</sup>	Public charity, 509(a)(1) traditional	Promoting and enhancing the health and wellness of the Howard County community through innovative program development, communitywide planning, public policy activism, facilitating partnerships, and organizational and community capacity building
Incarnate Word Foundation <i>St. Louis, MO</i> www.incarnatewordfund.com	1997	\$22,091,000	Public charity, 509(a)(3) supporting organization	Women, children, seniors, poverty, and social justice
Institute for Health Care Advancement <i>La Habra, CA</i> www.iha4health.org	1993	\$19,000,000	Private operating foundation	Demonstrating innovative health care practices and educating health care providers and consumers
Irvine Health Foundation <i>Irvine, CA</i> www.ihf.org	1985	\$24,700,000 <sup>9</sup>	Private foundation	Health and health-related grantmaking to improve the health and health status of the residents of Orange County, California, and health care safety net
The Jewish Foundation of Cincinnati <i>Cincinnati, OH</i>	1995	\$60,000,000	Private foundation	Jewish identity, Jewish health initiatives, and Israeli trauma medicine
Jewish Healthcare Foundation <i>Pittsburgh, PA</i> www.jhf.org	1990	\$98,000,000	Public charity, 509(a)(1) traditional	Health care, with a focus on improving quality of care and patient safety
K21 Health Foundation <i>Warsaw, IN</i> www.k21foundation.org	1999	\$55,000,000	Private foundation	Direct health services and advancing prevention and healthy lifestyles for the residents of Kosciusko County, Indiana
Kansas Health Foundation <i>Wichita, KS</i> www.kansashealth.org	1985	\$382,885,000	Private foundation	Public health, health policy, leadership, and children's health
Lancaster Osteopathic Health Foundation <i>Lancaster, PA</i> www.lancasterosteopathichealthfoundation.org	1999	\$8,346,000	Public charity, 509(a)(1) traditional	Children's health
Lower Pearl River Valley Foundation <i>Picayune, MS</i>	1998	\$13,005,000	Private foundation grants	Health grants and health-related education
Lutheran Foundation of St. Louis <i>St. Louis, MO</i> www.lutheranfoundation.org	1984	\$70,964,000	Public charity, 509(a)(3) supporting organization	Congregation social service outreach, Christian volunteerism, Lutheran education, children's mental health-prevention and early intervention, and services to prisoners/ex-offenders and their families
Dr. John T. Macdonald Foundation, Inc. <i>Coral Gables, FL</i> www.jtmacdonaldfdn.org	1992	\$23,500,000	Private foundation	Health and health-related projects and programs in Miami-Dade County, Florida

<sup>8</sup> Assets as of December 31, 2007<sup>9</sup> Assets as of December 31, 2007

<b>Name, Location, and Web Address</b>	<b>Established</b>	<b>Assets as of December 31, 2008</b>	<b>IRS Tax Exempt Status</b>	<b>Focus of Grantmaking</b>
Maine Health Access Foundation <i>Augusta, ME</i> www.mehaf.org	2000	\$90,000,000	Private foundation	Strengthening the health care safety net, promoting patient- and family-centered care, and advancing health reform
Mat-Su Health Foundation <i>Wasilla, AK</i> www.matsuhealthfoundation.org	1952	\$70,000,000	Public charity, 509(a)(1) traditional	Reducing barriers to health care access and meeting the Healthy Alaska 2010 goals
McAuley Ministries <i>Pittsburgh, PA</i> www.mcauleyministries.org	2008	\$43,200,000	Public charity, 509(a)(1) traditional	Health and wellness, community development, academic achievement, and capacity building within a three neighborhood area of Pittsburgh
The Memorial Foundation <i>Hendersonville, TN</i> www.memfoundation.org	1994	\$170,000,000	Public charity, 509(a)(1) traditional	Health, senior citizens, youth, substance abuse, social services, and education
Menorah Legacy Foundation <i>Kansas City, MO</i> www.menorahlegacy.org	2003	\$22,000,000	Public charity, 509(a)(1) traditional	Support for programs that foster the delivery, quality, or affordability of health care or health care-related social services; and support for human and social services that foster or maintain a vibrant Jewish community
Methodist Healthcare Ministries of South Texas, Inc. <i>San Antonio, TX</i> www.mhm.org	1995	\$433,000,000	Public charity, 509(a)(3) supporting organization	Primary health care, oral health, mental and behavioral health, obesity, and diabetes prevention. The foundation also owns and operates its own primary health clinics and programs.
MetroWest Community Health Care Foundation <i>Framingham, MA</i> www.mchcf.org	1999	\$71,846,000	Private foundation	Health disparities, access to care, substance abuse prevention, child obesity, and capacity building
Missouri Foundation for Health <i>St. Louis, MO</i> www.mffh.org	2000	\$827,400,000	Social welfare organization, 501(c)(4)	Filling gaps in programs and services for the uninsured, underinsured, and underserved
The Mt. Sinai Health Care Foundation <i>Cleveland, OH</i> www.mtsinaifoundation.org	1996	\$102,000,000	Public charity, 509(a)(3) supporting organization	Health of the Cleveland Jewish community, health of the Cleveland urban community, academic medicine, and bioscience health policy
Mount Zion Health Fund <i>San Francisco, CA</i> www.mzhf.org	1990	\$35,000,000	Public charity, 509(a)(3) supporting organization	Health-related needs for vulnerable populations in San Francisco
Mountainside Health Foundation <i>Montclair, NJ</i> www.mshfoundation.org	1990 (conversion took place in 2007)	\$23,900,000	Public charity, 509(a)(1) traditional	Access to health, mental health, seniors, healthy lifestyles, nutrition, and obesity
New York State Health Foundation <i>New York, NY</i> www.nyshealthfoundation.org	2006	\$293,000,000	Private foundation	Reducing the number of uninsured, improving health care for people with diabetes, integrating mental health and substance use services

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North Penn Community Health Foundation Colmar, PA www.npchf.org	2002	\$32,962,000	Private foundation	Promoting access to health and human services for at-risk populations, including the underinsured and uninsured; helping people with disabilities or chronic diseases remain in their own homes and communities; promoting the use of volunteers; promoting wellness and informed decisionmaking through prevention and education; and strengthening organizational effectiveness and partnerships among the community's health and human services organizations
Northern Virginia Health Foundation Alexandria, VA www.novahealthfdn.org	2005	\$30,939,000	Private foundation	Health, health care, and health services primarily for low-income, uninsured, or underinsured populations
Northwest Health Foundation Portland, OR www.nwhf.org	1997	\$98,000,000	Public charity, 509(a)(1) traditional	Access to care and health reform, public health, social determinants of health, and health workforce
Northwest Osteopathic Medical Foundation Portland, OR www.nwosteo.org	1984	\$4,500,000	Public charity, 509(a)(1) traditional	Children and families, scholarships to osteopathic medical students, and training clinics for osteopathic residency programs
Osteopathic Founders Foundation Tulsa, OK www.osteopathicfounders.org	1996	\$11,114,000	Public charity, 509(a)(1) traditional	Osteopathic medical education, and community health
Osteopathic Heritage Foundations Columbus, OH www.osteopathicheritage.org	1960	\$192,664,000	Private foundation	Community health and quality of life, osteopathic medical education, and biomedical research
Osteopathic Institute of the South Grayson, GA www.oisonline.org	1986	\$2,235,000 <sup>10</sup>	Private operating foundation	Osteopathic education and clinical services programs
Pajaro Valley Community Health Trust Watsonville, CA www.pvhealthrust.org	1998	\$10,752,153	Public charity, 509(a)(1) traditional	Diabetes and its contributing factors, oral health prevention and access, promoting entry and advancement in the health professions, health insurance and coverage, and education on using the health care system
Palm Healthcare Foundation, Inc. West Palm Beach, FL www.palmhealthcare.org	2001	\$70,000,000	Public charity, 509(a)(1) traditional	Access to care; strengthening health professions education, particularly nursing; and health care emergency response
Paso del Norte Health Foundation El Paso, TX www.pdnhf.org	1995	\$133,207,000	Private foundation	Children and youth, including physical activity with proper nutrition; tobacco, alcohol, and illicit drug use prevention; access to health care; healthy family and social environments; building the supply of trained health care professionals; and advocacy for health education and prevention

<sup>10</sup> Assets as of August 31, 2008

<b>Name, Location, and Web Address</b>	<b>Established</b>	<b>Assets as of December 31, 2008</b>	<b>IRS Tax Exempt Status</b>	<b>Focus of Grantmaking</b>
The Patron Saints Foundation <i>Pasadena, CA</i> www.patronsaintsfoundation.org	1986	\$9,823,000	Private foundation	Health care grants to West San Gabriel Valley nonprofit organizations
Annie Penn Community Trust <i>Reidsville, NC</i> www.anniepenncommunitytrust.org	2001	\$24,265,000	Private foundation	Health, human services, education, and community development
Phoenixville Community Health Foundation <i>Phoenixville, PA</i> www.pchfl.org	1997	\$49,800,000 <sup>11</sup>	Private foundation	Access to health and human services, and nonprofit capacity building
Portsmouth General Hospital Foundation <i>Portsmouth, VA</i> www.pghfoundation.org	1988	\$11,297,388	Private foundation	Children's health (ages prenatal through 18) in Portsmouth, Virginia
Pottstown Area Health & Wellness Foundation <i>Pottstown, PA</i> www.pottstownfoundation.org	2003	\$67,000,000	Private foundation	Nutrition and fitness in public and private schools, access to health care, nonprofit education and strategic planning, and the built environment
Presbyterian Health Foundation <i>Oklahoma, OK</i> www.phfokc.com	1985	\$180,000,000	Private Foundation	Supporting medical research to save and enhance human life (foundation does not give grants)
Prime Health Foundation <i>Kansas City, MO</i> www.primehealthfoundation.org	1989	\$6,000,000	Public charity, 509(a)(3) supporting organization	Disease prevention, quality of care, wellness and healthy lifestyles, access to health care, consumer health education, health care provider education, and social issues
Quantum Foundation <i>West Palm Beach, FL</i> www.quantumfnd.org	1995	\$119,000,000	Private foundation	Health, education, and community betterment
QueensCare <i>Los Angeles, CA</i> www.queenscare.org	1998	\$399,125,000	Public charity, 509(a)(1) traditional	Accessible health care for uninsured and low-income individuals and families residing in Los Angeles County
The Rapides Foundation <i>Alexandria, LA</i> www.rapidesfoundation.org	1994	\$185,903,000	Public charity, 509(a)(2) gross receipts	Healthy people, including health care, access to primary care, mental health care, and medication access; healthy behaviors, including tobacco, diet, and physical activity; education, including effective schools for increased educational attainment; and healthy communities, including economic opportunity and civic engagement
Ravenswood Health Care Foundation <i>Chicago, IL</i> www.ravenswoodhealthcarefoundation.org	1999	No corpus, funded through ongoing legal agreement	Public charity, 509(a)(3) supporting organization	Health and wellness in north and northwest Chicago with a focus on health access and education, behavioral/mental health, diabetes and related conditions, asthma, HIV/AIDS, and breast cancer.
REACH Healthcare Foundation <i>Merriam, KS</i> www.reachhealth.org	2004	\$142,600,000	Public charity, 509(a)(1) traditional	Health care services, safety net, mental health, and oral health

<sup>11</sup> Assets as of June 30, 2008

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Michael Reese Health Trust <i>Chicago, IL</i> www.healthtrust.net	1997	\$92,000,000	Private foundation	Improving the health of vulnerable populations in Greater Chicago, access to quality care, advocacy for health and wellness systems change, and vulnerable Jewish populations
John Rex Endowment <i>Raleigh, NC</i> www.rexendowment.org	2000	\$60,000,000	Private foundation	Children's health
Riverside Community Health Foundation <i>Riverside, CA</i> www.rchf.org	1973	\$68,000,000	Public charity, 509(a)(1) traditional	Inpatient grants to support nonprofit hospitals providing indigent care and to provide health insurance to low-income children; outpatient grants for medical, dental, and vision care for the uninsured and clinical services provided in the community; and health education grants for community health education and prevention
Roanoke-Chowan Foundation, Inc. <i>Ahoskie, NC</i>	1998	\$10,700,000	Public charity, 509(a)(1) traditional	Wellness, health, and well-being
Rose Community Foundation <i>Denver, CO</i> www.rcfdenver.org	1995	\$219,097,000	Public charity, 509(a)(3) supporting organization	Health, aging, child and family development, education, and Jewish life
St. David's Community Health Foundation <i>Austin, TX</i> www.sdchf.org	1996	Not Available	501(c)3	Programs that increase access to primary health care, mental health and oral health services; and basic needs for the elderly
St. Joseph Community Health Foundation <i>Fort Wayne, IN</i> www.stjosephhealthfdn.org	1998	\$22,706,000	Public charity, 509(a)(3) supporting organization	Improving health and wellness for low-income, vulnerable populations in Allen County, Indiana
St. Joseph's Community Health Foundation <i>Minot, ND</i>	1998	\$7,000,000	Public charity, 509(c)(3)	Mental, physical, and spiritual well-being
Saint Luke's Foundation of Cleveland, Ohio <i>Cleveland, OH</i> www.saintlukesfoundation.org	1997	\$156,000,000	Private foundation	Health and health care, human services, and neighborhood empowerment
St. Luke's Health Initiatives <i>Phoenix, AZ</i> www.slhi.org	1995	\$80,382,000	Public charity, 509(a)(3) supporting organization	Health policy, community development, and technical assistance
San Angelo Health Foundation <i>San Angelo, TX</i> www.sahfoundation.org	1995	\$44,867,000	Private foundation	Enhancing the quality of life for the people of the San Angelo, Texas area
SHARE Foundation <i>El Dorado, AR</i> www.sharefoundation.com	1996	\$80,000,000	Public charity, 509(a)(1) traditional	Health and wellness
Sierra Health Foundation <i>Sacramento, CA</i> www.sierrahealth.org	1984	\$127,000,000	Private foundation	Youth, health promotion, health access, and leadership

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J. Marion Sims Foundation, Inc. Lancaster, SC www.jmsims.org	1995	\$55,644,000	Private foundation	Health, wellness, education, and adult literacy
Sisters of Charity Foundation of Canton Canton, OH www.scfcanton.org	1996	\$79,000,000	Public charity, 509(a)(3) supporting organization	Efforts focused on health care access; addressing the root causes of poverty by focusing efforts on healthy communities, especially with respect to the poor and underserved; and supporting and enhancing the well-being of children and families
Sisters of St. Joseph Charitable Fund Parkersburg, WV www.ssjcharitablefund.org	1996	\$21,020,000 <sup>12</sup>	Public charity, 509(a)(3) supporting organization	Promoting health and wellness in the foundation's 11-county service area with priority on health ministry, healthy lifestyles (activity and nutrition), and oral health
Sunflower Foundation: Health Care for Kansans Topeka, KS www.sunflowerfoundation.org	2000	\$83,594,000	Public charity, 509(a)(3) supporting organization	Access to health care, nonprofit capacity building, healthy behaviors and prevention, advocacy, and prevention
Taylor Community Foundation Ridley Park, PA www.taylorcommfdn.org	1997	\$8,600,000	Public charity, 509(a)(1) traditional	Scholarships, community support, health and wellness, and support of Taylor Hospital, as well as program support throughout the service area
Tucson Osteopathic Medical Foundation Tucson, AZ www.tomf.org	1986	\$7,437,000	Private foundation	Medical and public health education
Tuscora Park Health and Wellness Foundation Barberton, OH www.bcfcharity.org/bcf/tuscorapark_txt.html	1996	Not Available	Private foundation	Health and wellness, and nursing scholarships
Two Rivers Health & Wellness Foundation Easton, PA	2001	\$8,800,000	Public charity, 509(a)(1) traditional	Maternal, infant, and childcare; behavioral health; dental; and eldercare
UniHealth Foundation Los Angeles, CA www.unihealthfoundation.org	1998	\$233,952,000	Private foundation	Activities that significantly improve the health and well-being of individuals and communities in its service area
United Methodist Health Ministry Fund Hutchinson, KS www.healthfund.org	1986	\$52,000,000	Public charity, 509(a)(3) supporting organization	Access to primary care; oral health; and healthy lifestyles, including nutrition and physical activity
Universal Health Care Foundation of Connecticut, Inc. Meriden, CT www.universalhealthct.org	2000	\$29,492,000	Public charity, 509(a)(3) supporting organization	Advocacy, community organizing, and policy research leading to the adoption of a new state law that provides quality, affordable health care to everyone in Connecticut
Washington Square Health Foundation, Inc. Chicago, IL www.wshf.org	1985	\$16,993,667	Private foundation	Promoting and maintaining access to adequate health care for all people in the Chicagoland area through grants for medical and nursing education, medical research, and direct health care services

<sup>12</sup> Assets as of June 30, 2008

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Welborn Baptist Foundation, Inc. Evansville, IN www.welbornfdn.org	1998	\$82,000,000	Private foundation	School-based health programs; programs targeting the promotion of early childhood development and healthy adolescent development; improvements in community health status; and faith-based programs in health ministries, adolescent development, active living, and nutrition
Westlake Health Foundation Oakbrook Terrace, IL www.westlakehf.com	1999	\$80,000,000	Private foundation	Improving community health
Williamsburg Community Health Foundation Williamsburg, VA www.wchf.com	1996	\$104,800,000	Private foundation	Access, prevention, and nonprofit capacity building
Winter Park Health Foundation Winter Park, FL www.wphf.org	1994	\$93,000,000	Private foundation	Community health policy, older adults, and children and youth
Woodruff Health Foundation Cleveland, OH www.fmscleveland.com/woodruff	1986	\$9,259,000	Private foundation	Mental health and substance abuse
Wythe-Bland Community Foundation Wytheville, VA www.wbcfoundation.org	2005	\$40,175,000	Public charity, 509(a)(1) traditional	Health, education, and welfare