



Strengthening Philanthropy in the Mountain State

**2019 Review of Community Foundation Growth:**

Philanthropy West Virginia (PWV) contracted with M. Miller Development Services to compile data for an updated state of Community Foundations in West Virginia report. This included capturing data on the current size, capacity, status of capturing the Transfer of Wealth at the local level, and needs of Community Foundations. Information was compiled primarily by written response to a PWV questionnaire and phone interviews with M. Miller Development Services and leaders of participating Community Foundations as well as communication with Paul Daugherty, President/CEO of PWV.

**Participating Community Foundations:**

Fifteen of the Community Foundations participated (plus an additional 6 affiliates or area funds under their parent community foundation) in the surveying. They participated via completed survey form and phone interviews, interview and 2018 annual report data, completed the survey form only, or phone interview only. The initial Key Data and Findings showcased that of the 15 community foundations:

**2018-2019 Findings:**

- **Collective WV Community Foundations’ asset level in 2018 is: \$476,739,382 (surveyed)**
- *There are five Community Foundations who did not participate*
- **This puts collective assets over \$500 Million in assets**
- *This nearly quintuples Community Foundation assets of growth in the past 20 years*

**Giving Levels:**

For 2018, the Community Foundations participating saw giving in the following fashion;

- Eleven Community Foundations saw an increase in giving
- Two Community Foundations saw it stay the same
- Two Community Foundations saw it decline

**Status of Endowed Fund Levels:**

- Endowed Funds for 8 Reporting Foundations \$313,067,897
- Unrestricted Endowed Funds for 8 Reporting Foundations \$68,869,012
- Restricted Endowed Funds for 4 Reporting Foundations \$213,171,754
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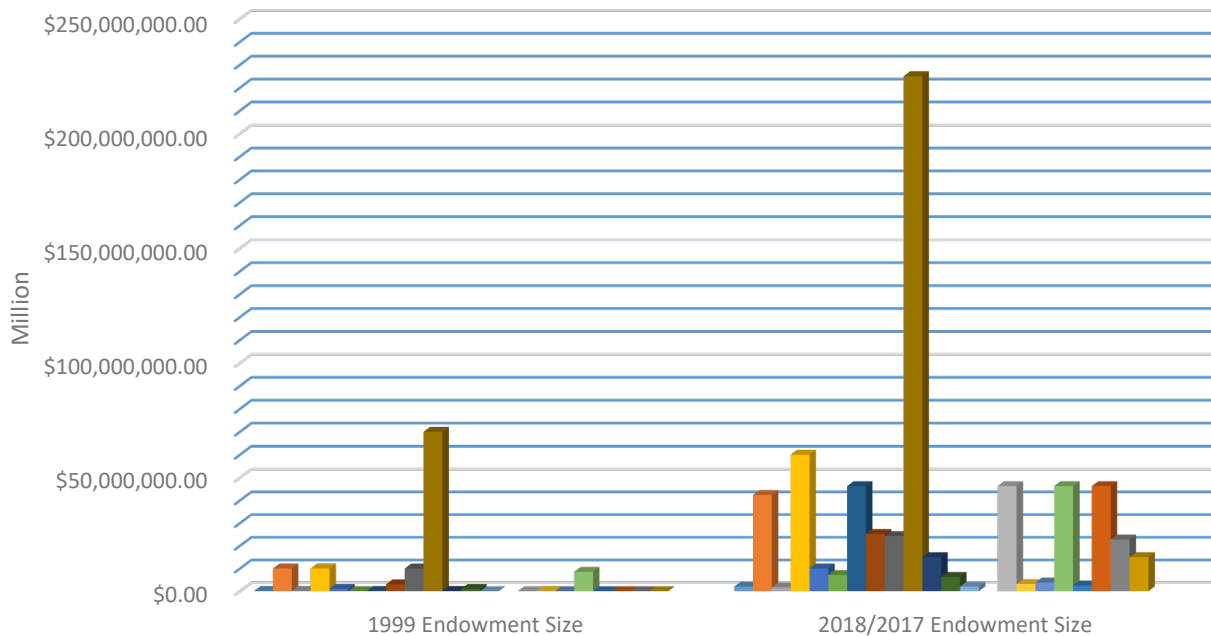
**Status of Endowed Fund Numbers:**

- # of Unrestricted Community Endowments for 10 Reporting Foundations 164, 5 New
- # of Donor Designated, Donor Advised, Field of Interest, or Community/Geographic Funds Created in the Past Year 96
- Community Foundation Administration Endowments 32, 2 New

**Individual Community Foundation growth since 1999:**

- Community Foundations are now serving 52 of West Virginia’s 55 counties directly and the three remaining are being incorporated with other CFs
- Community grantmaking has grown to \$16,470,903 and Scholarship grantmaking to \$2,139,299

# Community Foundation Growth

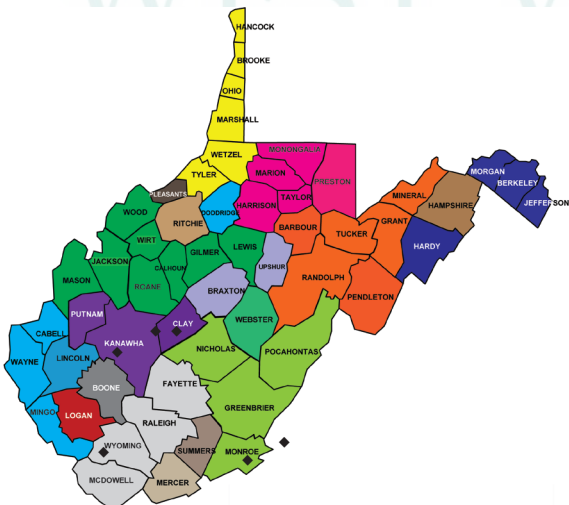


- Barbour County Community Foundation 1997
- Beckley Area Foundation\*(BAF) 1985
- Boone County Community Foundation an affiliate of TGKVF\* 2001
- Community Foundation for the Ohio Valley 1972
- Community Foundation of the Virginias 1993
- Community Trust Foundation 2007
- Doddridge County Community Foundation an affiliate of PACF\* 1999
- Eastern West Virginia Community Foundation 1995
- Foundation for the Tri-State Community 1972
- The Greater Kanawha Valley Foundation 1962
- Greenbrier Valley Community Foundation 2000
- Hinton Area Foundation 1992
- Hampshire County Community Foundation & Hardy County Community Foundation, affiliates of EWVCF\* Hampshire (2005) &
- Hampshire County Community Foundation & Hardy County Community Foundation, affiliates of EWVCF\* Hardy (2008)
- Little Kanawha Valley Foundation an affiliate of PACF\* 2004
- Logan Charitable & Education Foundation 1997
- Nicholas County Community Foundation 2008
- Parkersburg Area Community Foundation 1963
- Pleasants Community Foundation 2000
- Ritchie County Community Foundation an affiliate of PACF\* 2000

## 2019 Inventory of Community Foundation serving WV Counties:

<u>Community Foundation</u>	<u>Service Region</u>
Barbour County Community Foundation	Barbour <span style="color: orange;">■</span>
Beckley Area Foundation (BAF)	Raleigh and holds funds for Webster, Wyoming, Fayette, and McDowell <span style="color: gray;">■</span>
Boone County Community Foundation an affiliate of TGKVF*	◆ Boone <span style="color: gray;">■</span>
Community Foundation of Jackson County	◆ Jackson <span style="color: green;">■</span>
Community Foundation of Mason County	Mason <span style="color: green;">■</span>
Community Foundation for the Ohio Valley	Hancock, Brooke, Ohio, Marshall, Wetzels, & Tyler <span style="color: yellow;">■</span>
Community Foundation of the Virginias	Mercer and neighboring areas <span style="color: brown;">■</span>
Community Trust Foundation	Mineral <span style="color: orange;">■</span>
Doddridge County Community Foundation an affiliate of PACF*	◆ Doddridge <span style="color: yellow;">■</span> <span style="color: blue;">■</span>
Eastern West Virginia Community Foundation	Jefferson, Berkeley, Morgan, Hardy, & Hampshire <span style="color: purple;">■</span>
Foundation for the Tri-State Community	Cabell, Wayne, & Mingo <span style="color: blue;">■</span>
The Greater Kanawha Valley Foundation	Clay, Fayette, Lincoln, Putnam, Kanawha, and ◆ Boone in partnership with BCCF <span style="color: gray;">■</span> <span style="color: purple;">■</span>
Greenbrier Valley Community Foundation	◆ Greenbrier, Monroe, and parts of ◆ Pocahontas <span style="color: green;">■</span>

<u>Community Foundation</u>	<u>Service Region</u>
Hinton Area Foundation	Summers <span style="color: brown;">■</span>
Hampshire County Community Foundation an affiliate of EWVCF*	Hampshire <span style="color: brown;">■</span>
Hardy County Community Foundation an affiliate of EWVCF*	Hardy <span style="color: purple;">■</span>
Little Kanawha Valley Foundation an affiliate of PACF*	◆ Calhoun and ◆ Wirt <span style="color: green;">■</span> <span style="color: green;">■</span>
Logan Charitable & Education Foundation	Logan <span style="color: red;">■</span>
Nicholas County Community Foundation	Nicholas <span style="color: green;">■</span>
Parkersburg Area Community Foundation	Wood, Pleasants, Ritchie, ◆ Doddridge, ◆ Calhoun, ◆ Jackson, Mason, ◆ Wirt, Roane, Gilmer, and Lewis <span style="color: green;">■</span> <span style="color: green;">■</span>
Pleasants Community Foundation	Pleasants <span style="color: brown;">■</span>
Ritchie County Community Foundation an affiliate of PACF*	Ritchie <span style="color: brown;">■</span>
Snowshoe Foundation (not officially a CF, but serves areas not currently covered by CF)	Pocahontas, Webster, and ◆ Upper Greenbrier Valley <span style="color: green;">■</span>
Tucker Community Foundation	Tucker, Randolph, Grant, Preston, and parts of ◆ Barbour and ◆ Mineral <span style="color: orange;">■</span>
Your Community Foundation of North Central West Virginia	Monongalia, Marion, Harrison, Taylor, and parts of Preston <span style="color: pink;">■</span>



◆ diamond indicates Multiple Foundations serve these Regions

\* asterisk indicates community foundation affiliate relationship (dedicated group of funds formally identified as an affiliate of a parent/regional community foundation)

This summary includes data and interviews gathered by Philanthropy WV staff and M. Miller Development Consulting in service to Philanthropy WV.

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